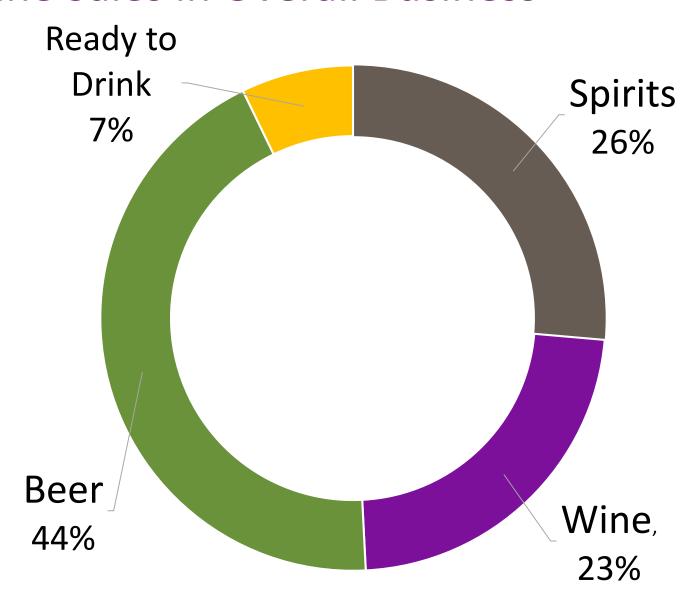
NS Wine Symposium

May 25, 2019

CELEBRATE LIFE'S OCCASIONS

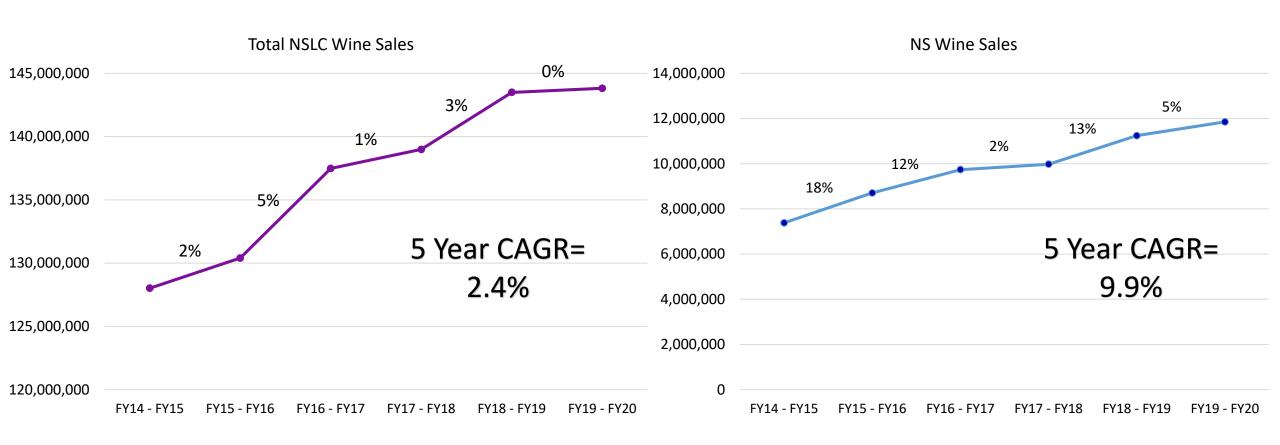


Share of Wine Sales in Overall Business





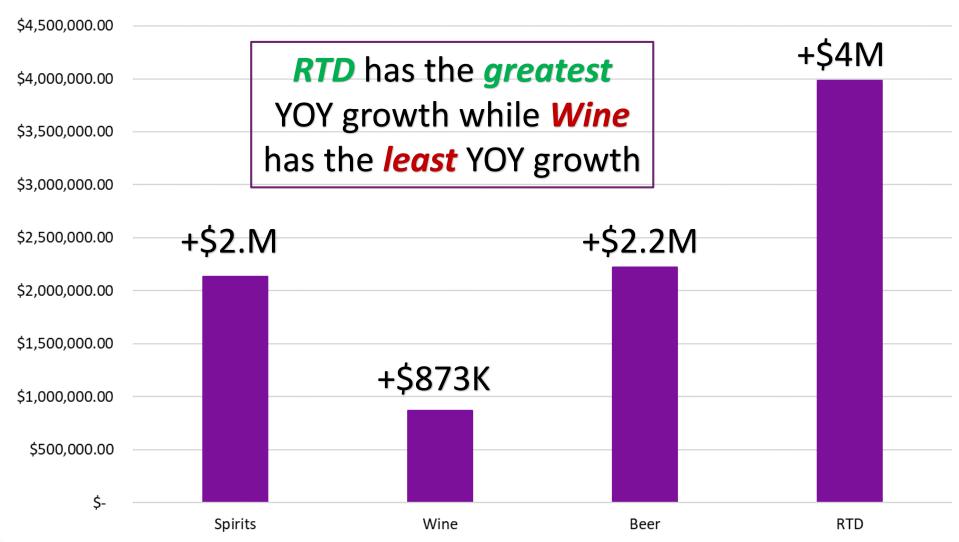
Five Year Growth – Total NSCL Wine and NS Wine



Nova Scotia Wine is outpacing the growth of total NSLC Wine



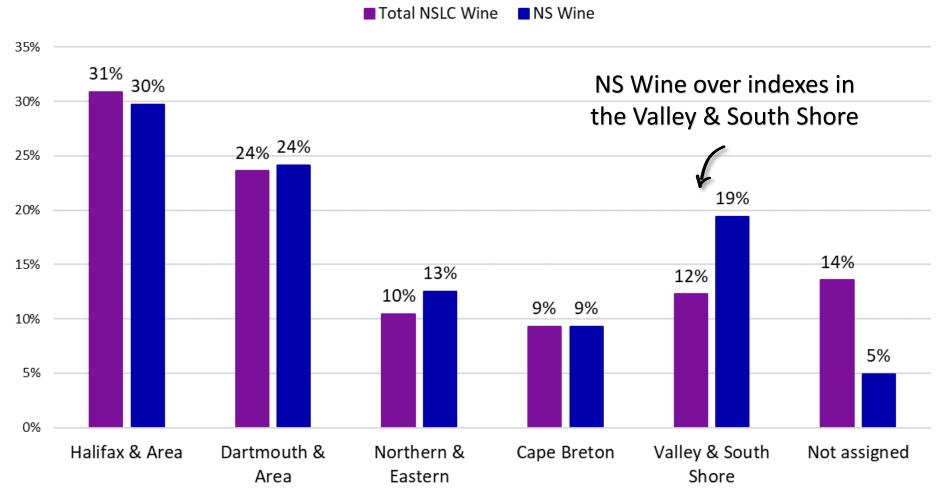
Year over Year Growth for Wine Collectors by Category





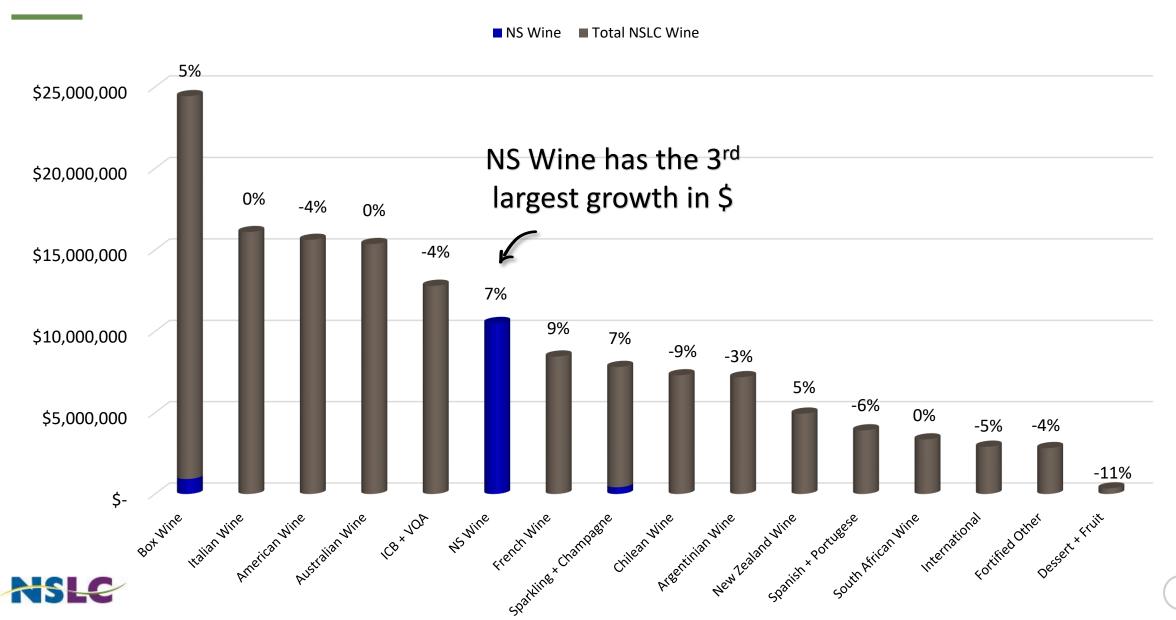
Share of Wine vs NS Wine Sales by Region



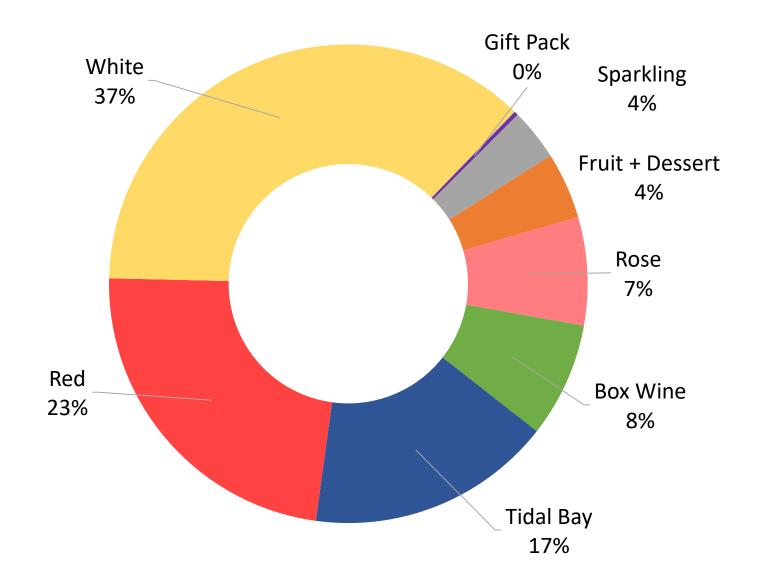




Wine Sales by Wayfinding



Share of NS Wine Sales by Style



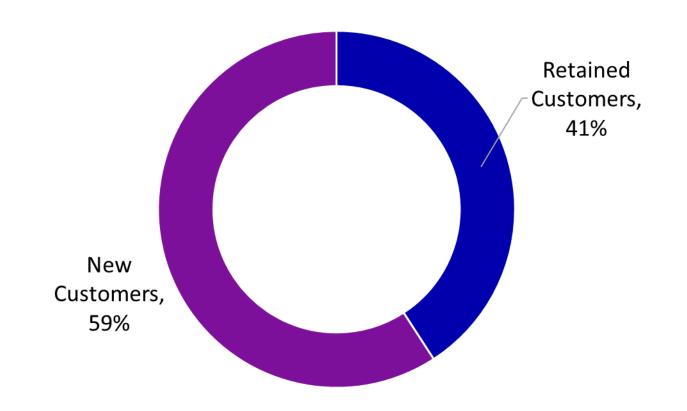
Style	Growth %	Growth \$
Tidal Bay	15%	\$255 K
Red	8%	\$212 K
Rose	19%	\$137 K
White	2%	\$88 K

Tidal Bay is generating the largest growth within NS Wines!!

Let's Talk about Tidal Bay...

1 out 4 NS Wine Collectors have purchased a bottle of Tidal Bay the year.

Tidal Bay Recruitment



Repeat purchase rate= 33%



F20: Expanding the Reach of Local Wine

- Banner Roll Out
- Engaged and Personalized Experiences
 - In-store
 - Events
 - Air Miles
 - Website & Print
 - Social Media
 - Education





Banner Rollout & Local Wine









Banner SKU Assortment	# of Stores	# of NS SKUs	Share of SKUs	Share of Sales
А	28	89	9.2%	7.0%
В	37	76	9.4%	6.9%
С	49	61	9.4%	6.4%
D	62	39	9.7%	7.3%
Select	+ Additional 35	22	11.5%	7.7%
Express	+ Additional 8	16	8.2%	6.2%

- Manager's Choice + Community Assortment
- Double merchandised in Select stores



Engaged and Personalized Experiences: In-Store



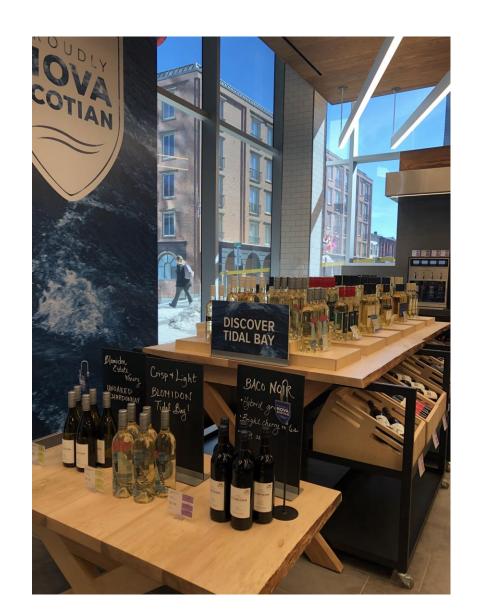


LOCAL WINERIES

are making more of Nova Scotia's famous Tidal Bay for you to discover.



Learn more about our local products at mynsic.com/proudlyNS



Engaged and Personalized Experiences: In-Store









Engaged and Personalized Experiences: Events





Engaged and Personalized Experiences: Events

Flavours of Nova Scotia With
Luckett Vineyards (SOLD OUT)

by The Port by the NSLC



\$25

525



Engaged and Personalized Experiences: E-blast & flyer





Engaged and Personalized Experiences: Website











Q RESPONSIBILITY

Discover / Everything Local

Everything Local

Like you, we're committed to Nova Scotia.

We all have choices in life. From where we spend our money, to the products we buy, to the businesses we support. When you choose to buy local, you choose to support the lives of people and businesses in the community you value. We at the NSLC share your values. And we're proud to celebrate the local heroes creating incredible wine, beer, spirits and ciders right here in Nova Scotia. Learn a little more about the products proudly crafted by our very own brewers, distillers and vintners, right here in Nova Scotia.





















Engaged and Personalized Experiences: Summer Occasions

WINE & DINE

TIDAL YAY!





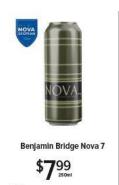
CELEBRATING OUR COASTAL ROOTS: SEA-CUTERIE AND TIDAL BAY

Anyone that has visited the vineyards surrounding the Minas Basin has seen the impact that the tidal activity of the Bay of Fundy has on our growing environment. The refreshing breezes moderate and nourish our vines and play a key role in the vibrancy and liveliness of Tidal Bay, our signature wine style. It is this very liveliness, exemplified by crunchy acidity, that defines these wines and makes them the ideal pairing to our seafood. A glass of Tidal Bay is like a final seasoning, making the flavours of the food shine. What better pairing than a sea-cuterle board and a table full of local seafood?



Engaged and Personalized Experiences: Print

NEW ARRIVALS





\$19⁹⁹























Engaged and Personalized Experiences: Social



Celebrate love with our product picks for Valentine's Day. 💝 🌷 These wines and spirits are sure to impress your loved ones.



20,250 1,191
People Reached Engagements

gements Boost Post





Engaged and Personalized Experiences: Education





- Store engagement
- RPS Team Leadership Evolution
- Education Co-Ordinator:
 - Jennifer Godreau



QUESTIONS?

