

CULINARY EXPERIENCES FOR TRAVELLERS

May 25, 2019



WHO ARE OUR VISITORS?



OUR VISITORS

Our research shows that:

- Most visitors travel as a couple
- Activities on the coast and hiking are popular
- The Halifax Waterfront is the most visited attraction
- They love lobster, wine is emerging
- Most visitors learn about Nova Scotia online
- Visitors from further away spend more than visitors from neighbouring provinces





MARKET OPPORTUNITIES



CANADA Ontario Quebec

USA
Northeast
Mid-Atlantic

United Kingdom Germany China



WHAT ARE EXPERIENCES?

Experiences are unique, hands-on activities where a visitor learns something by doing something with someone who lives here

- Authentically connect visitors to Nova Scotia's places and people, such as farmers, chefs, winemakers, artisans, musicians, and storytellers
- Offer added-value to an activity, which visitors will pay a premium for—increasing tourism revenues
- Sustainably developed







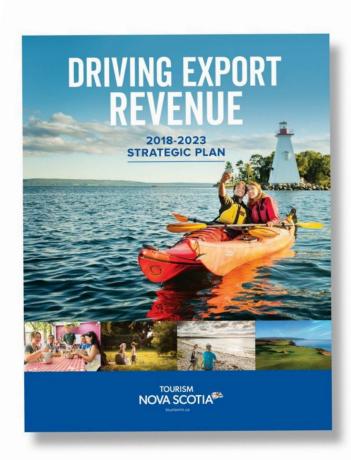


NEW IS NECESSARY

Status quo will not get us to \$4B.

Strategically elevate and grow opportunities to create:

- New experiences
- New ways to experience our icons
- New icons to experience
- New media buzz
- New markets and visitors amplifying NS



SHIFT: EXPERIENCE INNOVATION

Elevate and create world-class experiences

- Focus on what motivates visitors to travel
- Partner with private sector to increase revenues
- Increase industry capacity to develop experiences
- Holistic experience development approach



CREATE TRAVEL EXPERIENCES



EXPLORER QUOTIENTTM (EQ)

EQ is based on understanding the 'why' of travel—visitors' values (social and travel), that influence their behaviour (how they travel), and interests (what activities they travel for).

TNS has three target EQ segments:

- Authentic Experiencers
- Cultural Explorers
- Free Spirits





AUTHENTIC EXPERIENCERS

- More educated and understated travellers
- Want to live like the locals and don't need to be pampered
- Travel is about personal development and learning
- Do their own thing and explore 'off-the-beaten-path' areas
- Love to become fully immersed in the area's history and culture





CULTURAL EXPLORERS

- Love to travel and are always planning their next trip!
- Travel is a time to learn, discover and 'blend in' with the locals
- Love outdoor adventure
- Travel is best experienced with fun, like-minded companions
- Are spontaneous





FREE SPIRITS

- Travel is a time to escape
- Take in must-see experiences, checklist travelers
- Seek luxury and high-end experiences
- Are highly social, the traveller's traveler
- Love to try new activities and share





ATTRACTING YOUR BEST VISITORS

- All three target EQ segments:
 - seek out authentic experiences
 - o enjoy natural beauty
 - o enjoy local food
- How they enjoy these elements differ based on their travel values





KEJIMKUJIK NATIONAL PARK SEASIDE





SEASIDE ADVENTURE & BEACHSIDE FEAST











EXPERIENCES GROW YOUR BUSINESS



CREATE A TRAVEL EXPERIENCE

Nova Scotia Experience Toolkit

- Video Series launching soon
- Tip Sheets: experience planning, partnerships, marketing
- Worksheets: discovering your best customer, pricing your experience





WORLD-CLASS EXPERIENCES

- icons, most competitive differentiators
- create new purchasable visitor experiences
- motivate travel by first time, higher yield visitors
- increase NS profile, travel media coverage





AVONDALE SKY WINE LAB











AVONDALE SKY WINERY





HELI-PICNIC ISLAND ESCAPE











VISION AIR





EXCELLerator CREATES A BUZZ





TORONTO STAR (

NEW YORKER TRAVEL+

The Boston Blobe

FOOD&WINE

Blobe WESTJET MAGAZINE



EXCELLerator PROGRAM RESULTS

- Experience concepts rooted in market research
- Professional photos (262) & video (28) assets captured
- Spinoff opportunities for 66 partner businesses
- 27 new and engaging experiences available to visitors
- Attracting first-time visitors



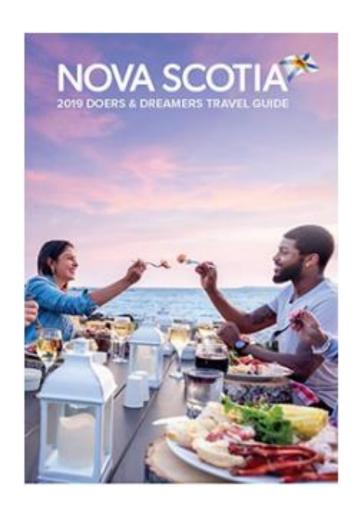


PROMOTIONAL OPPORTUNITIES & RESOURCES



MARKETING PROFILE & PARTNERS

- novascotia.com
- Doers & Dreamers Guide
- #visitnovascotia #novascotiaeats #explorecanada
- Programs: Marketing & Experience EXCELLerator
- Photo and Video Library
- Partners (Taste NS)





CULINARY TRAILS









THANK YOU

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